Financial Data

Consolidated Statement of Profit or Loss (Unit:Billion Yen)	FY2025 First Quarter (Apr. - Jun. 2025)	FY2025 Second Quarter (Jul. - Sep. 2025)	FY2025 Second Quarter Cumulative (Apr. - Sep. 2025)	FY2025 Third Quarter (Oct. - Dec. 2025)	FY2025 Third Quarter Cumulative (Apr. - Dec. 2025)	FY2025 Fourth Quarter (Jan. - Mar. 2026)	FY2025	FY2026 First Quarter (Apr. - Jun. 2026)	FY2026 Second Quarter (Jul. - Sep. 2026)	FY2026 Second Quarter Cumulative (Apr. - Sep. 2026)	FY2026 Forecast
Revenue (Net sales)	830.8	699.0	1,529.8	719.2	2,249.0	800.9	3,050.0	904.3	909.1	1,813.4	
Operating profit	127.5	89.6	217.2	71.2	288.4	-12.5	275.9	174.4	223.4	397.9	
Profit before tax	137.2	93.0	230.3	69.6	299.9	-8.3	291.6	165.6	234.3	399.9	
Profit	92.5	63.7	156.2	46.0	202.3	-8.8	193.5	123.1	159.7	282.9	480.0
Time lag effect	44.2	22.9	67.1	-42.6	24.5	-14.6	9.8	-4.8	-13.3	-18.1	-
Profit excl. time lag	48.3	40.8	89.1	88.6	177.8	5.8	183.6	128.0	173.0	301.1	480.0
Segment - Total Revenue	830.8	699.0	1,529.8	719.2	2,249.0	800.9	3,050.0	904.3	909.1	1,813.4	
Fuel	106.8	96.2	203.1	98.8	301.9	111.0	413.0	59.0	263.4	322.5	
Overseas power generation and renewable energy	18.6	18.3	36.9	16.1	53.1	16.3	69.4	29.7	11.3	41.1	
Domestic thermal power generation and gas	928.8	1,044.2	1,973.0	949.2	2,922.3	1,053.0	3,975.4	1,001.6	1,290.8	2,292.4	
Adjustments	-223.5	-459.8	-683.3	-344.9	-1,028.3	-379.5	-1,407.8	-186.1	-656.4	-842.6	
Segment - Profit / Loss excl. time lag	48.3	40.8	89.1	88.6	177.8	5.8	183.6	128.0	173.0	301.1	480.0
Fuel	32.5	30.1	62.7	23.4	86.1	12.1	98.3	33.3	56.3	89.7	160.0
Overseas power generation and renewable energy	-0.9	20.9	19.9	-3.6	16.3	-3.7	12.6	16.2	-7.7	8.5	20.0
Domestic thermal power generation and gas	26.6	-4.0	22.6	64.9	87.5	25.1	112.6	95.4	168.6	264.1	360.0
Adjustments	-9.9	-6.2	-16.2	3.9	-12.2	-27.8	-40.0	-17.0	-44.2	-61.3	-60.0
Consolidated Statement of Financial Position (Unit:Billion Yen)											
Assets	8,226.2		7,982.9		8,416.0		9,997.9	9,068.3		10,818.4	
Liabilities	5,344.1		4,998.4		5,260.7		6,728.7	5,682.7		7,290.8	
Interest-bearing liabilities	3,014.5		2,709.2		2,723.5		2,776.0	2,804.9		2,760.0	
Equity	2,882.1		2,984.4		3,155.2		3,269.1	3,385.5		3,527.6	
Consolidated Statement of Cash Flows (Unit:Billion Yen)											
Operating cash flow	175.5	149.2	324.7	151.2	475.9	-50.1	425.8	223.3	200.6	423.9	
Investment cash flow	-76.0	9.8	-66.2	-89.1	-155.4	-229.9	-385.3	-97.5	-83.9	-181.4	
Free cash flows	99.4	159.0	258.5	62.0	320.5	-280.1	40.4	125.7	116.7	242.4	
Financial cash flow	-168.2	-42.7	-210.9	-52.9	-263.9	-8.1	-272.1	-68.2	-98.6	-166.9	
Effect of exchange rate change on cash and cash equivalents	-56.9	4.5	-52.4	108.7	56.2	42.1	98.3	61.9	-53.7	8.2	
Increase (decrease) in cash and cash equivalents (minus indicates decrease)	-125.7	120.8	-4.9	117.7	112.8	-246.1	-133.3	119.4	-35.6	83.7	
Cash and cash equivalents at end of period	1,135.8		1,227.0		1,369.1		1,124.6	1,240.6		1,204.4	
Financial Targets											
EBITDA (Unit:Billion yen)							672.9				
ROE (%)							6.0				
ROIC (%)							4.4				
Net DER (Times)							0.5				
Net Debt/EBITDA (Years)							2.4				
Key Elements *Crude Oil Prices(JCC) for FY2026/2Q is tentative.											
Foreign exchange rate (yen/dollar)	144.6	147.5	146.0	154.2	148.7	156.9	150.8	159.5	159.3	159.4	Approx. 157
Crude oil prices(JCC) (dollar/barrel)	75.2	72.2	73.7	71.6	73.0	67.0	71.4	112.8	105.7	108.1	Approx. 105
Electrical energy sold (TWh)	46.9	66.2	113.1	58.0	171.1	62.7	233.8	44.2	53.7	97.9	207.2
Electrical power generated (TWh)	45.7	65.1	110.8	56.8	167.6	61.0	228.6	43.1	52.5	95.6	
LNG	35.3	48.0	83.4	42.9	126.3	44.6	170.9	32.1	36.0	68.1	
Coal	10.4	17.0	27.5	13.9	41.3	16.4	57.8	11.0	16.5	27.5	
Consumed fuel amount											
LNG (Unit: Million ton)	4.60	6.26	10.86	5.63	16.49	5.86	22.35	4.13	4.71	8.84	
Coal (Unit: Million ton)	3.82	6.18	10.00	5.04	15.04	5.90	20.94	4.02	6.02	10.04	
Others (Unit: Million kl)	0.01	0.01	0.01	0.01	0.02	0.01	0.04	0.01	0.01	0.01	

*The total may not match due to rounding.